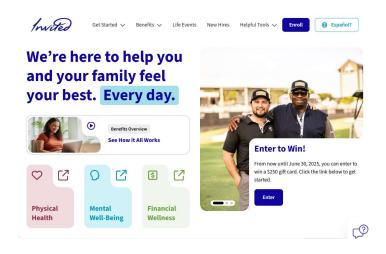


### **Table of Contents**

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## **Getting Started**

Go to Invited Benefits Portal at: <a href="https://www.lnvitedBenefits.com">www.lnvitedBenefits.com</a> (available in English and Spanish)



⊕ Español?

Review the "Get Started" section before Enrolling.

Benefit Guide: Comprehensive list of benefits with detailed information. Many answers to your questions can be found here!

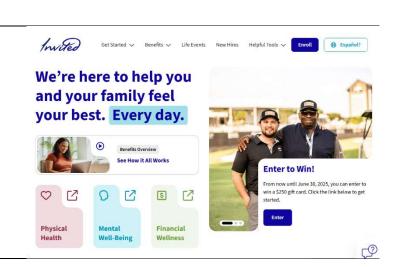
Invited

Know Before You Enroll: Important tips to help you navigate enrollment, dependent eligibility and verification requirements, and coverage dates.

Schedule Appointment: Set aside time to speak to a licensed benefits counselor who can answer questions and assist in benefits selections

and assist in benefits selections.

Click "Enroll" to proceed to Self-Enrollment.



Login to Oracle HCM. Oracle can also be accessed at myclublifeonline.com.

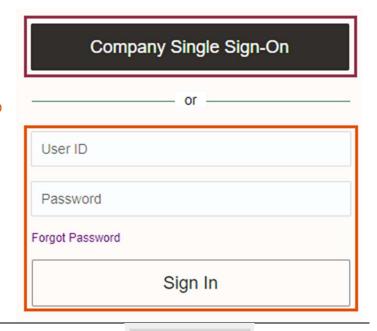
Have an InvitedClubs.com email? Click the "Company Single Sign On" button.

Don't have an InvitedClubs.com email? Enter your User ID and Password. Then click the "Sign In" button.

User IDs are **firstname.lastname** but may include a number or middle initial if more than one match exists. Example firstname.m.lastname

Use the "Forgot Password" link to reset your password. Password reset emails are sent to the email address in your Oracle HCM profile. If you are unsure of what that is or don't have access to that email, contact the Help Desk at (972) 888-7777.

From the "Me" dashboard, click the "Benefits" app.





Click the "Before You Enroll" under Quick Actions section.

**Quick actions** 

Before You Enroll

Click "+" to create new contacts. For detailed steps to adding Dependents, skip to Full Steps for Entering Dependents.

People you wish to cover under any type of insurance and any Organizations you want set up as Beneficiaries MUST BE ENTERED BEFORE YOU BEGIN ENROLLING. Failure to do so will require you to restart the enrollment process and redo all your selections.



Enter all required information will indicate "Required".

Social Security Number for the Dependent is Required for active coverage.

You may also mark someone as an Emergency Contact. If the new contact is an Emergency Contact, at least one phone number is required. **AREA CODE AND PHONE NUMBER MUST BOTH BE ENTERED.**  Required

This person is an emergency contact



To enter the Social Security Number, you must first select a Country.

Click "Submit" to save your Dependents/Beneficiaries.

\*National ID Type

Select a value

\*National ID

After you create ALL People to Cover and Beneficiary
Organizations, click "Enroll Now"

Enroll Now

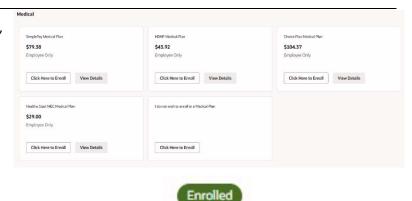
#### Attestations and Benefits Selections

Answer the informational only question if you have completed a Diagnostic Screening by clicking "Pencil Icon" and selecting Yes or No for surcharge.

The default option for surcharges is "Yes", this is for informational purposes only to view your total cost if you and your covered spouse do not complete a diagnostic screening.

Click Continue to save your options.

Select Medical Benefits by clicking the "Pencil icon" button and making your selection. A green "Enrolled" word confirms your selection. Refer to the benefits booklet for full plan details.



If you are choosing additional people to cover, be sure to check the box next to their name to include them in the selected plan.

After selecting your plan and other people to cover (if applicable), click "Save" and then "Continue" to save your selection.

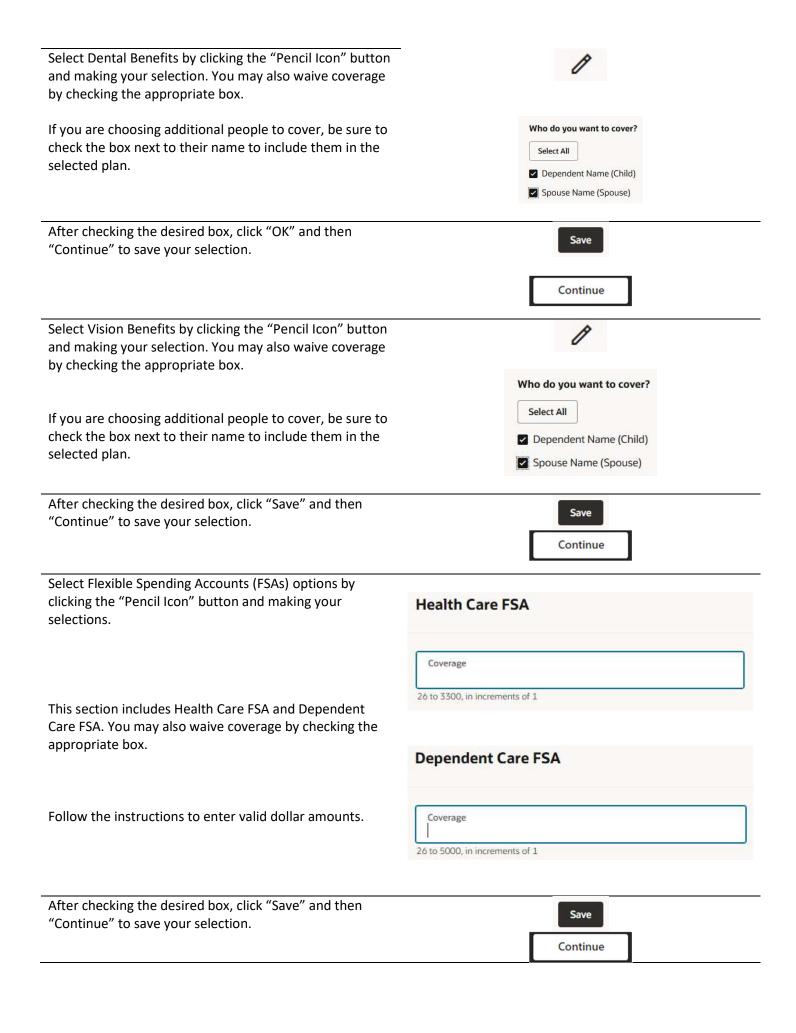


Save

Who do you want to cover?

Select All

Continue



Select Health Savings Accounts (HSA) options by clicking the "Pencil Icon" button and making your selections.

This section includes Health Savings account separated by Employee Only or Family Plans. You may also waive coverage by checking the appropriate box.

Follow the instructions to enter valid dollar amounts.

After checking the desired box, click "Save" and then

"Continue" to save your selection.

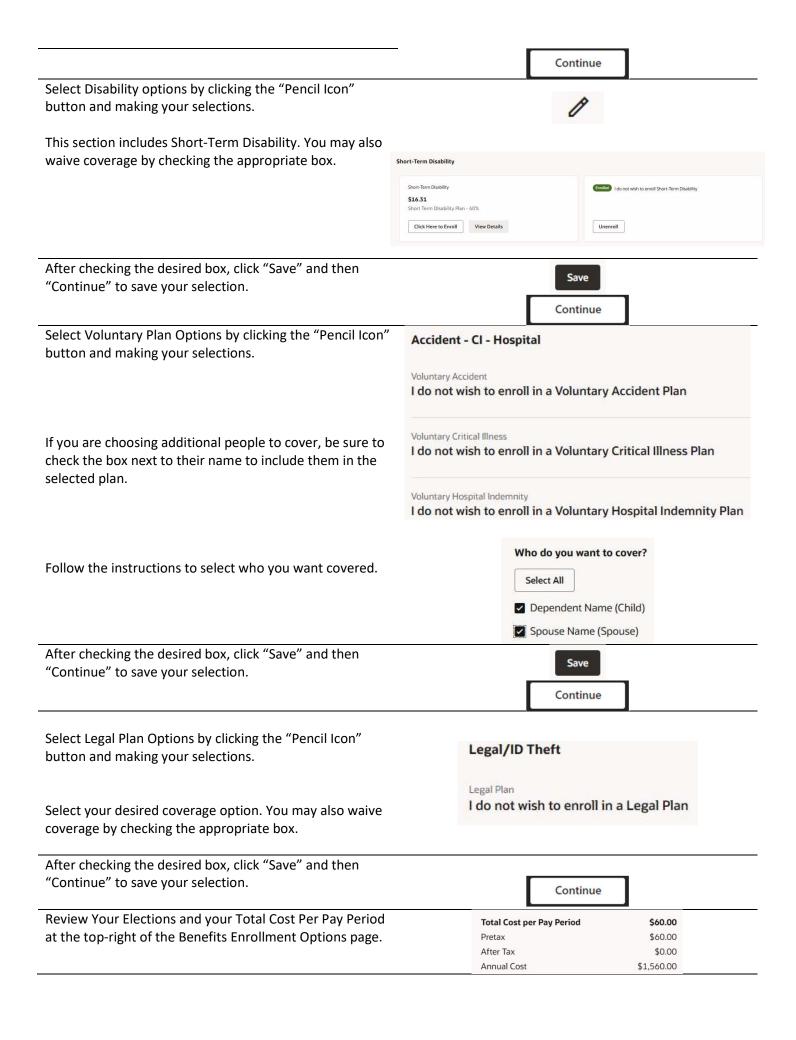
#### **Health Savings Account**

Health Savings Account

I do not wish to enroll in a HSA Plan

Save

After checking the desired box, click "Save" and then "Continue" to save your selection. Continue Select Commuter Benefits options by clicking the "Pencil Icon" button and making your selections. Commuter Benefits Commuter Benefits Parking This section includes Parking and Transit Plans. You may I do not wish to enroll in a Communter Benefits Parking also waive coverage by checking the appropriate box. Commuter Benefits Transit I do not wish to enroll in a Communter Benefits Transit Follow the instructions to enter valid dollar amounts. After checking the desired box, click "Save" and then Save "Continue" to save your selection. Continue Select Life Insurance options by clicking the "Pencil Icon" button and making your selections. Basic Life/Accidental Death and Disability This section includes Basic Life/Accidental Death and Automatic Basic Life/Accidental Death and Disability Disability, and Supplemental Life for Employees, Spouse, and Children. You haven't designated any beneficiaries yet. You are automatically enrolled in Basic Life/Accidental Death and Disability paid by Invited. You must designate Unenroll View Details a beneficiary. Divide the proceeds of your benefits among as many beneficiaries as you like. Spouse and Child Coverage are **not** available unless the Beneficiaries Employee is also covered. You may also waive coverage Dependent Name (Child) by checking the appropriate box. Primary % Contingent % Follow the instructions to enter valid dollar amounts. Spouse Name (Spouse) Primary % Contingent %



NOTE: This amount only reflects Employee coverage. The amount will be updated once dependent eligibility is verified and Proof/Statement of Health is approved. Click "Submit" to save your Benefits Enrollment selections. Submit Print the confirmation page for your records. Enrollment submitted If you have others covered in any insurance, you must You can go ahead and enroll in other benefits that are available to you. Or you can continue with the rest of the process proceed to Dependent Eligibility Verification below. Post-enrollment You may see post-enrollment pending actions items. Complete pending actions Click the Pending Actions drop down arrow to review any required tasks. If you have others covered under any insurance plan, you must submit verification documents if you have not Marriage certificate already to confirm they are eligible for coverage. Documents associated with benefits certification - Marriage certificate Click the Pencil Icon to drag and drop dependent **Drag and Drop** document for each pending action requiring verification documents. Click "Save" when done. To load a different type of documentation, click the Back Arrow to return to the Benefits App in Oracle and proceed to Dependent Verification. Dependent Eligibility Verification Click the "Document Records" from Quick actions. Document Records Click the "Add" button to begin the dependent verification process. Select the document type from the dropdown menu. Document Type Required Upload documents by clicking the by dragging documents into the box under the "Drag and Drop" area. **Drag and Drop** Click "Submit" to save your document to your HR file. Submit NOTE: All documents are reviewed for validity. Dependents will not be covered until documentation is verified.

# PRINT YOUR ENROLLMENT CONFIRMATION

You will receive an email confirming your Benefits enrollment. Click "Summary" to see what you selected and **PRINT** your selections.

Email will generate automatically and sent from: ecwl-test.fa.sender@workflow.mail.us2.cloud.oracle.com

You have successfully selected your benefits for ClubCorp Benefit Program. See a <u>summary</u> of what you selected, and **PRINT** your selections.

You can go to <u>pending actions</u> to check the following:

• Pending actions related to your benefit selections.

• Suspensions or interim benefits that require you to close a pending action.

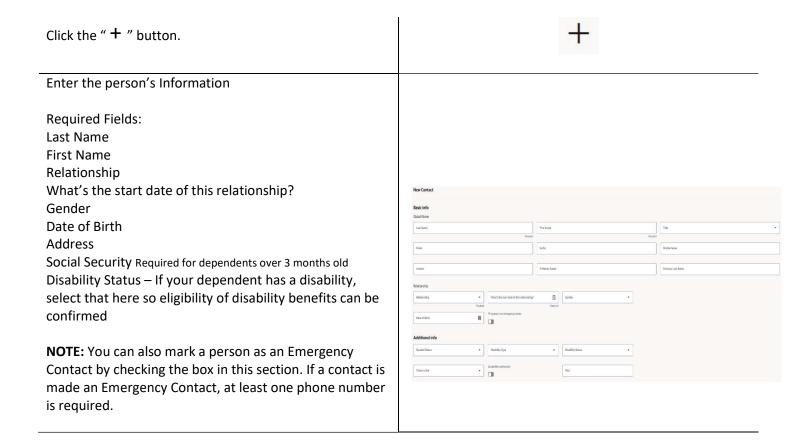
Please note: Surcharge Plan selections will be audited to ensure alignment to the Preventative Diagnostic Screening attestation. Should there be a conflict your plan selection will be automatically updated to match your attestations.

To learn more about how to complete the Preventative Diagnostic Screening - please visit: <a href="https://www.invitedbenefits.com/diagnosticscreening/">https://www.invitedbenefits.com/diagnosticscreening/</a>

Don't reply to this automated message. For more information, contact Need Help? Contact Us.

Thank you,
The Invited Benefits Team

## Full Steps for Entering Dependents



Complete the Phone details section as desired/required for Emergency Contacts.	Communication	
Select a Country from the dropdown.	Phones Type Extension	
	Home Mobile Phone	
Select a Phone Type from the dropdown.	Country *From Date	
	United States 1 10/26/22  *Area Code To Date	Ü
Required Fields:	m/d/yy	€
Area Code	*Number	
Number	Email	
<b>NOTE:</b> Area Code and Phone Number are separate fields.	Type *Email	
Please enter both.	Work Email	
Select an Email Type from the dropdown.	Email details	
Dominad Field.	Туре	-
Required Field: Email		
EMINI		
Select an Address from the dropdown of your existing		
addresses or create a new address by clicking "Enter a		
New Address" and entering the required data.		
Ten radices and entering the required data.	Address	
<u>-</u>	Address	
Required Fields:		
Required Fields:	Address  Use My Address  Enter a New Address	
Required Fields: Country Type	Use My Address     Enter a New Address	
Required Fields: Country Type Address Line 1		•
Required Fields: Country Type Address Line 1 City	Use My Address     Enter a New Address	•
Required Fields: Country Type Address Line 1 City State	Use My Address     Enter a New Address	•
Required Fields: Country Type Address Line 1 City	Use My Address     Enter a New Address	•
Required Fields: Country Type Address Line 1 City State Postal Code	Use My Address     Enter a New Address	•
Required Fields: Country Type Address Line 1 City State Postal Code County	Use My Address     Enter a New Address	•
Required Fields: Country Type Address Line 1 City State Postal Code County Enter the person's Social Security Number by first	Use My Address     Enter a New Address	•
Required Fields: Country Type Address Line 1 City State Postal Code County	Use My Address     Enter a New Address  Select a value	•
Required Fields: Country Type Address Line 1 City State Postal Code County Enter the person's Social Security Number by first	Use My Address     Enter a New Address	•
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